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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Major Operating Information for the Second Quarter of 2018” published by China Railway Group Limited on the Shanghai Stock Exchange website on 27 July 2018 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

27 July 2018

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Code: 601390
H Shares Stock Code: 00390

A Shares Stock Name: China Railway
H Shares Stock Name: China Railway

Announcement No.:
Lin 2018-058

Announcement of China Railway Group Limited on Major Operating Information for the Second Quarter of 2018

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liability for the truthfulness, accuracy and completeness of the contents.

The Company hereby announces its major operating information for the second quarter of 2018 as set out below for your information.

I. Major operating information

1. Statistics by business segment

Unit: RMB'00,000,000

Business segment		April to June 2018		Aggregate amount for the current year		January to June 2017 (Adjusted) (Note ②)	Increase/decrease over same period last year
		Number of new projects	Value of new contracts	Number of new projects	Value of new contracts	Value of new contracts	
Infrastructure construction (Note ①)		1,230	2,659.1	2,281	5,268.0	4,830.2	9.1%
Including	Railway	286	359.3	548	889.2	805.3	10.4%
	Highway	90	547.3	180	937.8	1,097.2	-14.5%
	Municipal works and others	1,034	1,752.5	1,733	3,441.0	2,927.7	17.5%
	Among which: urban rail transit	104	454.5	293	1,101.6	1,158.1	-4.9%
Survey, design and consulting services		/	56.4	/	130.9	120.7	8.4%
Engineering equipment and component manufacturing		/	96.1	/	168.6	159.5	5.7%
Property development (Note ③)		/	147.9	/	240.2	156.3	53.7%
Other businesses		/	264.2	/	539.3	350.6	53.8%
Total		/	3,223.6	/	6,347.0	5,617.3	13.0%

- ① The aggregate value of new contracts of infrastructure construction business for the second quarter of 2018 includes an amount of RMB72.77 billion for new infrastructure investment projects (PPP, BOT, etc.)
- ② The Company adjusted the method of counting the value of new contracts of infrastructure investment projects into the value of new contracts of the Company in late 2017, which involved the retrospective adjustments to each of the value of new contracts of infrastructure construction and other businesses in the value of new contracts for the second quarter of 2017 but did not involve the change in the aggregate value of new contracts of the Company. The increase/decrease over the same period last year in the table is the comparison between the data for 2018 and the adjusted data for 2017.
- ③ The “value of new contracts” for property development represents the value of the property sales contracts signed by the Company.

2. Statistics by geographical region:

Geographical region	Value of new contracts (RMB'00,000,000)	Increase/decrease over the same period last year (%)
Domestic	6,043.1	13.4%
Overseas	303.9	6.2%
Total	6,347	13.0%

3. Major operating information on property development

	April to June 2018	Aggregate amount for the current year	
	Area/value	Area/value	Increase/decrease over same period last year (%)
Newly acquired land reserve ('0,000 m ²)	62.65	80.55	1,088.1%
Area that has commenced construction (‘0,000 m ²)	119	262	87.1%
Area that has completed construction (‘0,000 m ²)	59	113	44.9%
Contract area (‘0,000 m ²)	123	213	34.8%
Contract value (RMB'00,000,000)	147.92	240.2	53.7%

II. Progress of material projects signed but not yet implemented

The Company currently does not have any material projects signed but not yet implemented.

The above operating indicators and data are preliminary statistics and for reference only, and may vary from the information disclosed in the periodic reports due to various uncertainties.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited

28 July 2018